



Sample Bequest Language

Speak with your attorney to help you set up a bequest to RCCF in your estate plan. Here are some examples of basic language to use:

Percentage Bequest: If you are considering making a bequest of a percentage of your estate to Rush County Community Foundation, we recommend the following language:

I hereby give, devise and bequeath ____ percent (____ %) of my total estate, determined as of the date of my death, to Rush County Community Foundation, a nonprofit organization located at 117 North Main Street, Rushville, IN, 46173, Federal Tax ID #35-1835950, for Rush County Community Foundation's general use and purpose.

Residual Bequest

I hereby give, devise and bequeath to Rush County Community Foundation, a nonprofit organization located at 117 North Main Street, Rushville, IN, 46173, Federal Tax ID #35-1835950, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for Rush County Community Foundation's general use and purpose.

Specific Bequest: If you are considering making an outright bequest to Rush County Community Foundation, we recommend the following language:

- **Bequest of a Specific Dollar Amount**

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to Rush County Community Foundation, a nonprofit organization located at 117 North Main Street, Rushville, IN, 46173, Federal Tax ID #35-1835950, for Rush County Community Foundation's general use and purpose.

- **Bequest of Specific Personal Property**

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to Rush County Community Foundation, a nonprofit organization located at 117 North Main Street, Rushville, IN, 46173, Federal Tax ID #35-1835950, for Rush County Community Foundation's general use and purpose.

- **Bequest of Specific Real Estate**

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to Rush County Community Foundation, a nonprofit organization located at 117 North Main Street, Rushville, IN, 46173, Federal Tax ID #35-1835950, for Rush County Community Foundation's general use and purpose.

Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to Rush County Community Foundation, a nonprofit organization located at 117 North Main Street, Rushville, IN, 46173, Federal Tax ID #35-1835950, DESCRIPTION OF PROPERTY to be used for Rush County Community Foundation's general use and purpose.

Restricted Bequests

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give Rush County Community Foundation flexibility should it no longer be possible for our Rush County Community Foundation to use your gift as you originally intended:

If, in the judgment of the Board of Directors of Rush County Community Foundation, it shall become impossible for Rush County Community Foundation to use this bequest to accomplish the specific purposes of this bequest, Rush County Community Foundation may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.